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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

XINHU (BVI) 2018 HOLDING COMPANY LIMITED
(新湖(BVI)2018控股有限公司)
(incorporated with limited liability in British Virgin Islands)

US\$250,000,000 11.0% Guaranteed Senior Notes due 2024
(STOCK CODE: 40868)
unconditionally and irrevocably guaranteed by



新湖中宝
XINHU ZHONGBAO CO., LTD.
(新湖中寶股份有限公司)
(incorporated in the People's Republic of China with limited liability)
Issue Price: 100.0 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CNCB Capital

China CITIC Bank International

Citigroup

Joint Book Runners and Joint Lead Managers

China International Capital Corporation

Vision Capital International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated September 23, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on September 29, 2021.

Hong Kong, September 28, 2021

As at the date of this announcement, the sole director of Xihu (BVI) 2018 Holding Company Limited (新湖(BVI)2018控股有限公司) is Lin Junbo. The directors of Xihu Zhongbao Co., Ltd. (新湖中寶股份有限公司) are Lin Junbo, Zhao Weiqing, Huang Fang, Yu Difeng, Xue Anke, Cai Jiamei and Xu Xiaodong.